



**Nuclear Fuels Inc. (CSE:NF | OTCQX:NFUNF)** is a uranium exploration company advancing early-stage, district-scale In-Situ Recovery (“ISR”) amenable uranium projects towards production in the United States of America. Leveraging extensive proprietary historical databases and deep industry expertise, Nuclear Fuels is well-positioned in a sector poised for significant and sustained growth on the back of strong government support. Nuclear Fuels has consolidated the Kaycee district under single-company control for the first time since the early 1980s. Currently planning its 2025 drill program following successful 2023 and 2024 drilling, the Company aims to expand on historic resources across a 35-mile trend with over 430 miles of mapped roll-fronts defined by 3,800 drill holes. The Company’s strategic relationship with enCore Energy Corp., America’s Clean Energy Company™, offers a mutually beneficial “pathway to production,” with enCore owning an equity interest and retaining the right to back-in to 51% ownership in the flagship Kaycee Project in Wyoming’s prolific Powder River Basin.

### CAPITAL STRUCTURE

Market Capitalization (@\$0.34)	\$33,278,299 CDN
Shares - Issued and Outstanding	97,877,351
Warrants	26,616,266
Options	4,795,000
Fully Diluted	129,288,617

As of February 12, 2025

### HIGHLIGHTS

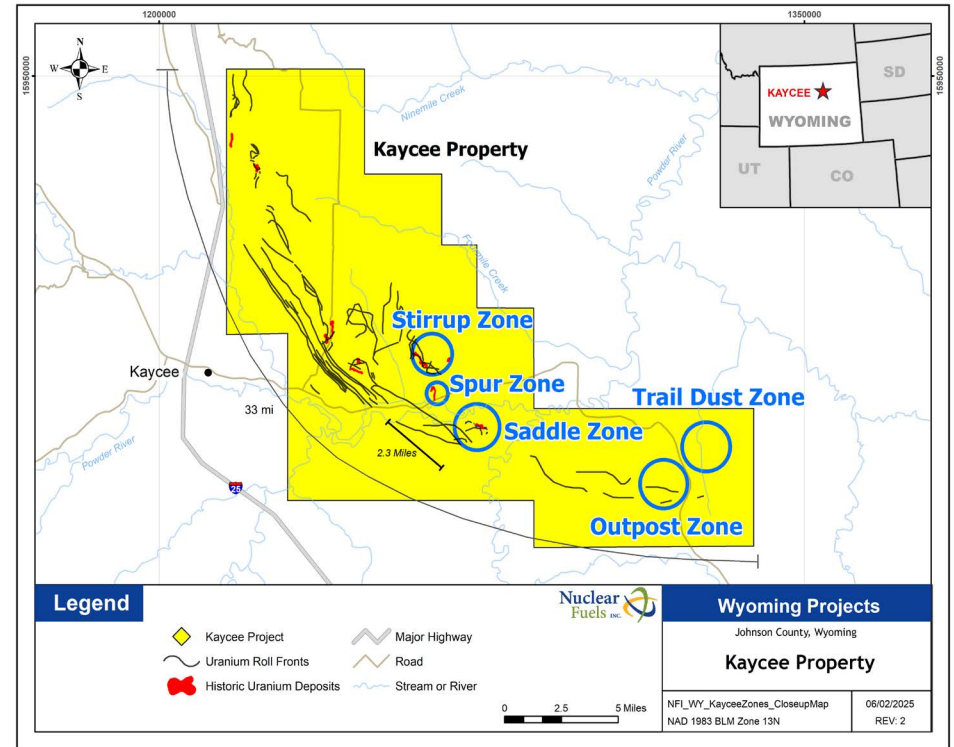
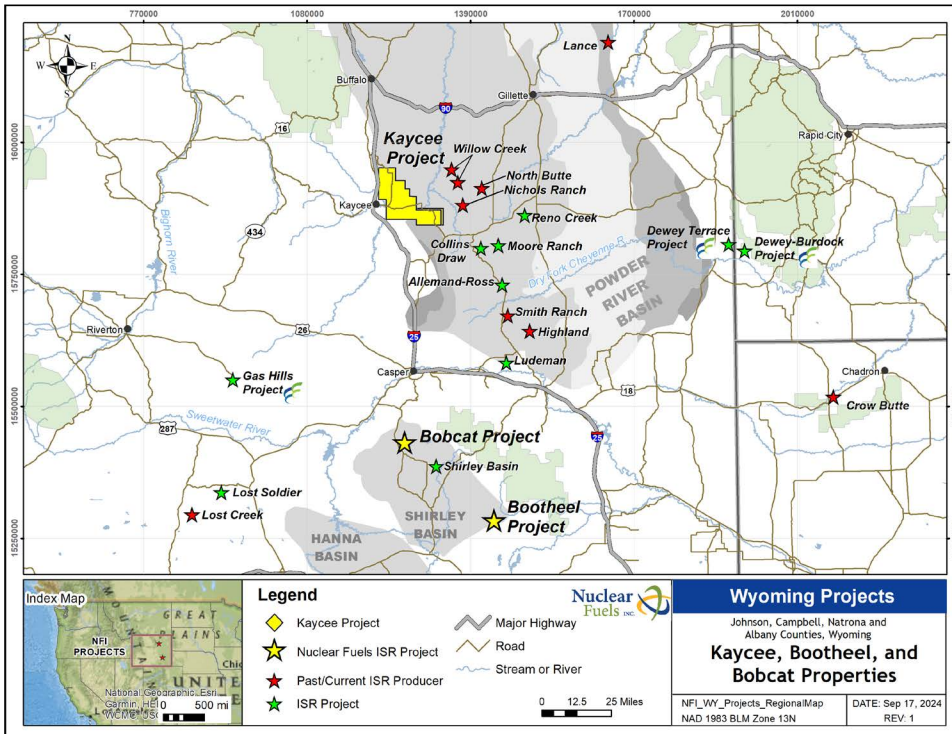
- Leveraging extensive proprietary historical databases and deep industry expertise.
- Consolidation of the 35-mile trend of the Kaycee Project in Wyoming’s prolific Powder River Basin.
- Kaycee Project drill program planned for May 2025 to follow up on successful 2023 and 2024 drilling and to expand on historic resources across a 35-mile trend with over 430 miles of mapped roll-fronts defined by 3,800 drill holes.
- Strategic relationship with enCore Energy Corp., America’s Clean Energy Company™, for a pathway to production.
- Long-term pipeline of projects in progressive jurisdictions.
- Fulfills growing need for exploration in the U.S. to develop domestic, safe, environmentally superior and reliable uranium resources for production.



# Clean American Uranium

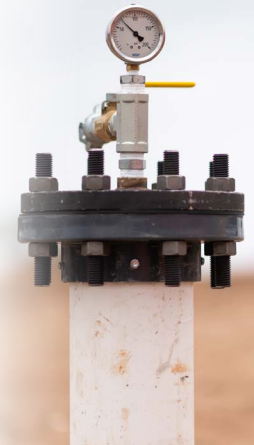
## MANAGEMENT

William Sheriff – Chairman  
 Greg Huffman – Chief Executive Officer, President and Director  
 Eugene Spiering – Director  
 David Miller – Director  
 Brahm Spilfogel – Director  
 Richard Munson – Director  
 Mark Travis – Project Manager



## FLAGSHIP KAYCEE PROJECT

- Located in Wyoming's Powder River Basin, the backbone of Wyoming uranium production since the 1970s.
- 1<sup>st</sup> time in modern history that the entire project is controlled by a single company.
- 2023 and 2024 drilling included over 400 holes that successfully confirmed and expanded the historical zones of mineralization, as well as discovering two new mineralized trends.
- Planning is underway for the 2025 exploration program with drilling expected to begin in May.



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## WHY NUCLEAR ENERGY:

- The only carbon-free & scalable source of energy available
- Viable and affordable energy source available domestically
- The largest source of carbon-free electricity in the United States; protects our air quality by generating electricity without other harmful pollutants (NEI)
- Domestic resource reduces reliance on foreign producers amid an energy crisis

This Fact Sheet has been reviewed and approved by Mark Travis, CPG, a contractor to the Company, and a Qualified Person as defined in National Instrument 43-101.